# Appendix B: Current and proposed criteria for heritage assessment

## Existing QLDC Criteria

# CRITERIA FOR ASSESSMENT AND SELECTION OF HERITAGE STRUCTURES

1. Historic and Social Value
☐ Whether the feature reflects characteristics of national and/or local history.
☐ With regard to local history, whether the feature represents important social and
development patterns of its time, such as settlement history, farming, transport, trade, civic,
cultural and social aspects.
☐ Whether the feature is significant in terms of a notable figure, event, phase or activity.
☐ The degree of community association or public esteem for the feature.
☐ Whether the feature has the potential to provide knowledge and assist in public education
with regard to Otago and New Zealand History.
2. Cultural and Spiritual Value
☐ Whether it is of special significance to takata whenua.
☐ Contribution to the characteristics of a way of life, philosophy, religion or other belief which
is held by a particular group or community.
3. Architectural Value
☐ Whether the building or structure has architectural or artistic value.
☐ Whether the feature represents a particular era or style of architecture or significant
designer.
☐ Whether the style of the building or structure contributes to the general character of the
area.
☐ The degree to which the feature is intact.
☐ Whether the building or structure has undergone any alteration, thereby changing the
original design.
4. Townscape and Context Value
□ Whether the feature plays a role in defining a space or street.
☐ Whether the feature provides visual interest and amenity.
□ Degree of unity in terms of scale, form materials, textures and colour in relation to its setting
and/or surrounding buildings.
5. Rarity and Representative Value
☐ Whether the feature is a unique or exceptional representative of its type either locally or
nationally.
☐ Whether the feature represents a way of life, a technology, a style or a period of time.
☐ Whether the feature is regarded as a landmark or represents symbolic values.
☐ Whether the feature is valued as a rarity due to its type, style, distribution and quantity left in
existence.
6. Technological Value
☐ Whether the building has technical value in respect of the structure, nature and use of
materials and/or finish.
☐ Whether the building or structure is representative of a particular technique.
7. Archaeological Value
☐ Significance in terms of important physical evidence of human activities which through
archaeological investigation could provide knowledge of the history of Otago and New
Zealand.

### **Proposed QLDC Criteria**

### **PHYSICAL VALUES**

**Archaeological information**: Does the place or area have the potential to contribute information about the human history of the region, or to current archaeological research questions, through investigation using archaeological methods?

**Architecture**: Is the place significant because of its design, form, scale, materials, ornamentation, style, period, craftsmanship or other architectural element?

**Technology**: Does the place demonstrate innovative or important methods of construction or design, does it contain unusual construction materials, is it an early example of the use of a particular construction technique or does it have the potential to contribute information about technological history?

**Scientific**: Does the area or place have the potential to provide scientific information about the history of the region?

**Rarity**: Is the place or area, or are features within it, unique, unusual, uncommon or rare at a district, regional or national level or in relation to particular historical themes?

**Representativeness:** Is the place or area a good example of its class, for example, in terms of design, type, features, use, technology or time period?

**Integrity:** Does the place have integrity, retaining significant features from its time of construction, or later periods when important modifications or additions were carried out?

**Vulnerability:** Is the place vulnerable to deterioration or destruction or is threatened by land use activities.

**Context or Group**: Is the place or area part of a group of heritage places, a landscape, a townscape or setting which when considered as a whole amplify the heritage values of the place and group/landscape or extend its significance?

### **HISTORIC VALUES**

**People:** Is the place associated with the life or works of a well-known or important individual, group or organisation?

Events: Is the place associated with an important event in local, regional or national history?

**Patterns:** Is the place associated with important aspects, processes, themes or patterns of local, regional or national history?

### **CULTURAL VALUES**

**Identity:** Is the place or area a focus of community, regional or national identity or sense of place, and does it provide evidence of cultural or historical continuity?

**Public esteem**: Is the place held in high public esteem for its heritage or aesthetic values or as a focus of spiritual, political, national or other cultural sentiment?

**Commemorative:** Does the place have symbolic or commemorative significance to people who use or have used it, or to the descendants of such people, as a result of its special interest, character, landmark, amenity or visual appeal?

**Education:** Could the place contribute, through public education, to people's awareness, understanding and appreciation of New Zealand's history and cultures?

**Tangata whenua**: Is the place important to tangata whenua for traditional, spiritual, cultural or historical reasons?

**Statutory recognition:** Does the place or area have recognition in New Zealand legislation or international law including: World Heritage Listing under the World Heritage Convention 1972; registration under the Historic Places Act 1993; is it an archaeological site as defined by the Historic Places Act 1993; is it a statutory acknowledgement under claim settlement legislation; or is it recognised by special legislation?

### **QLDC Categories**

- This includes places of greatest historical or cultural heritage significance. In order to achieve this, the site or feature would have an overall rating of High backed up by strong evidence in the significance statement. It would also usually be of local, regional and national importance to achieve this status but could be achieved through it being of significant regional importance backed up by other heritage criteria of findings.
- This warrants permanent preservation because of its significance to the district. In order to achieve this, the site or feature would have an overall rating of Medium (Moderate in earlier assessments) to High, or High. It would be of local and/or regional significance to the district.
- 3 Preservation of the heritage feature is encouraged. To achieve this an overall rating of Low to Medium (Moderate) is required.